

BOND INFORMATION STATEMENT

State of South Dakota

SDCL-6-8B-19

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Return to: State of South Dakota
Secretary of State
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of Issuer: Pennington County, SD

2. Designation of issue: Lease Agreement

3. Date of issue: January 11, 2006

4. Purpose of issue:

Energy Conservation Measures

5. Type of lease: Tax-exempt

6. Principal amount and denomination of lease: \$3,694,447.00

7. Paying dates of principal and interest: See attached schedule

Costs Funded \$3,694,447.00	Payment Rate 4.530%	20 Payments 2 per year	Level Payment \$236,892.47	Lease Factor .06412	Average Life 6.23 years 74.8 months
	Closing Fees \$0.00	Commencement: Jan 11, 2006			
		Closing Date: Jan 11, 2006			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	\$0.00		\$0.00	\$3,694,447.00		Jan 11, 2006
1	\$236,892.47	\$167,358.45	\$69,534.02	\$3,624,912.98	\$3,624,912.98	Jan 11, 2007
2	\$236,892.47	\$82,104.28	\$154,788.19	\$3,470,124.79	\$3,470,124.79	Jul 11, 2007
3	\$236,892.47	\$78,598.33	\$158,294.14	\$3,311,830.64	\$3,311,830.64	Jan 11, 2008
4	\$236,892.47	\$75,012.96	\$161,879.51	\$3,149,951.14	\$3,149,951.14	Jul 11, 2008
5	\$236,892.47	\$71,346.39	\$165,546.08	\$2,984,405.06	\$2,984,405.06	Jan 11, 2009
6	\$236,892.47	\$67,596.77	\$169,295.70	\$2,815,109.36	\$2,815,109.36	Jul 11, 2009
7	\$236,892.47	\$63,762.23	\$173,130.24	\$2,641,979.12	\$2,641,979.12	Jan 11, 2010
8	\$236,892.47	\$59,840.83	\$177,051.64	\$2,464,927.48	\$2,464,927.48	Jul 11, 2010
9	\$236,892.47	\$55,830.61	\$181,061.86	\$2,283,865.62	\$2,283,865.61	Jan 11, 2011
10	\$236,892.47	\$51,729.56	\$185,162.91	\$2,098,702.70	\$2,098,702.70	Jul 11, 2011
11	\$236,892.47	\$47,535.62	\$189,356.85	\$1,909,345.85	\$1,909,345.85	Jan 11, 2012
12	\$236,892.47	\$43,246.68	\$193,645.79	\$1,715,700.06	\$1,715,700.06	Jul 11, 2012
13	\$236,892.47	\$38,860.61	\$198,031.86	\$1,517,668.20	\$1,517,668.20	Jan 11, 2013
14	\$236,892.47	\$34,375.18	\$202,517.29	\$1,315,150.91	\$1,315,150.91	Jul 11, 2013
15	\$236,892.47	\$29,788.17	\$207,104.30	\$1,108,046.61	\$1,108,046.61	Jan 11, 2014
16	\$236,892.47	\$25,097.26	\$211,795.21	\$896,251.39	\$896,251.39	Jul 11, 2014
17	\$236,892.47	\$20,300.09	\$216,592.38	\$679,659.02	\$679,659.02	Jan 11, 2015
18	\$236,892.47	\$15,394.28	\$221,498.19	\$458,160.82	\$458,160.82	Jul 11, 2015
19	\$236,892.47	\$10,377.34	\$226,515.13	\$231,645.70	\$231,645.70	Jan 11, 2016
20	\$236,892.47	\$5,246.78	\$231,645.70	\$0.00	\$1.00	Jul 11, 2016